

Sohaib Ali

ACM GLOBAL

Ali Capital Management Global

Overview/Investment Objective



Ali Capital Management Global is a state-of-the-art hedge fund that seeks to outperform traditional investment vehicles like index and mutual funds by employing a high-conviction high-risk philosophy that is built based on identifying undervalued equities and magnifying returns through leverage and derivatives in addition to traditional long equites



HQ: Mclean, VA & Doha, Qatar



Fund Type: Growth-Oriented Strategic Equity and Derivatives Fund



Minimum Investment: $100,000 (Accredited Investors Only)



Philosophy

- **Value Investing:** The fund is built on a premise of targeting fundamentally undervalued companies based on metrics such as earnings free, cash flow price to book and price to earnings, along with other metrics.
- **Sector Focus:** The focus on the fund is identifying, both mature and early-stage opportunities, and sectors, such as tech, aviation, retail, and more.
- **Strategic Use of Leverage:** Returns are amplified using long-term equity anticipation securities in the form of call options on a select number of stable equities that are fundamentally undervalued.
- **Active Portfolio Rotation:** The portfolio is regularly reassessed and rebalanced to adjust holdings in response to market trends and insights.



INVESTMENT STRATEGY

- ACM applies a simple but effective 3 step process:
  - Screening: We utilize a variety of screening software to undervalued companies based on financial metrics (P/E, P/B, ROE, etc.).
  - Research & Evaluation: Conducting extensive due diligence by investigating company fundamentals, global trends, leadership, competitive advantages and layman reasoning.
  - Positioning:
    - Long Equity on growth stocks and safety net investments
    - LEAPS on certain stable equities with high potential for returns magnified through leverage
    - Diversification across various sectors, ranging from hospitality to information technology, hedging against events with short positions

Holdings & Thesis









BBWI
Consumer Goods

Valuation Summary: **Undervalued based on P/E and Free Cash Flow yield.**
Investment Thesis: **Strong brand loyalty and recurring consumer base. Potential for margin expansion through e-commerce.**
Strategy: **Put/Call Trades**
Fair Value Estimate: **$49.00 vs. Market Price: ~$27**

DELL
Technology

Valuation Summary: **Undervalued based on P/E and Free Cash Flow yield.**
Investment Thesis: **Enterprise pivot and hybrid cloud services increase long-term profitability.**
Strategy: **Put/Call Trades**
Fair Value Estimate: **$95.00 vs. Market Price: ~$84**

HPE
Technology Infrastructure

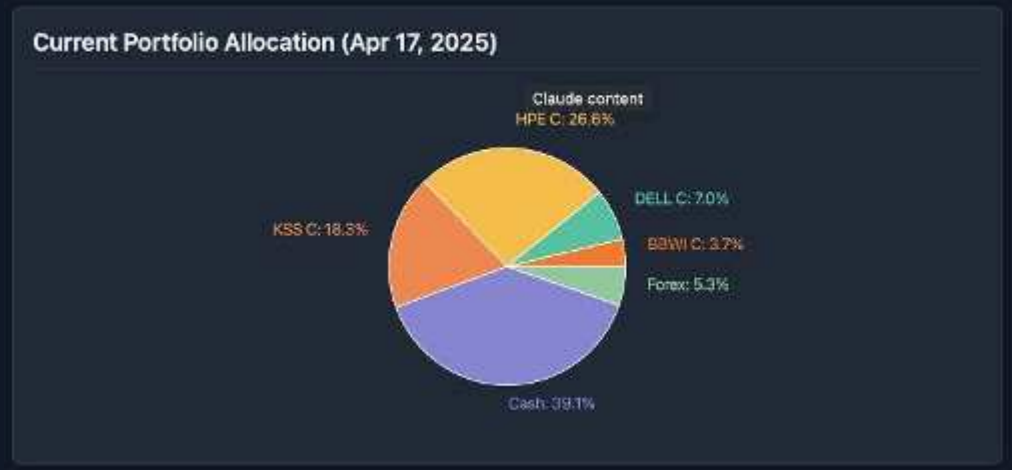
Valuation Summary: **Undervalued based on P/E and Free Cash Flow yield.**
Investment Thesis: **Demand for enterprise data and cloud services gives long-term upside.**
Strategy: **Put/Call Trades**
Fair Value Estimate: **$21.00 vs. Market Price: ~$15**

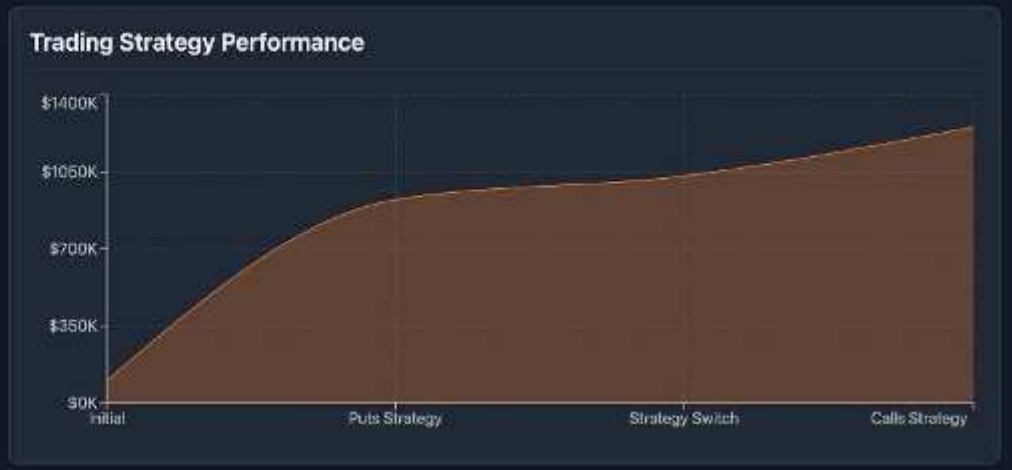
KSS
Retail

Valuation Summary: **Undervalued based on P/E and Free Cash Flow yield.**
Investment Thesis: **Turnaround play with potential buyout interest and cost-cutting initiatives.**
Strategy: **Put/Call Trades**
Fair Value Estimate: **$31.00 vs. Market Price: ~$6**

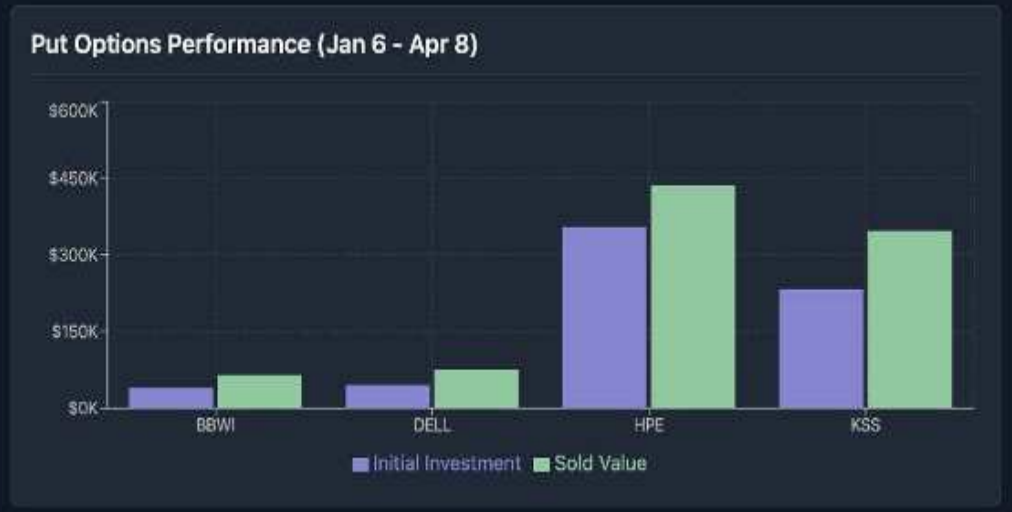
Fund Performance Overview

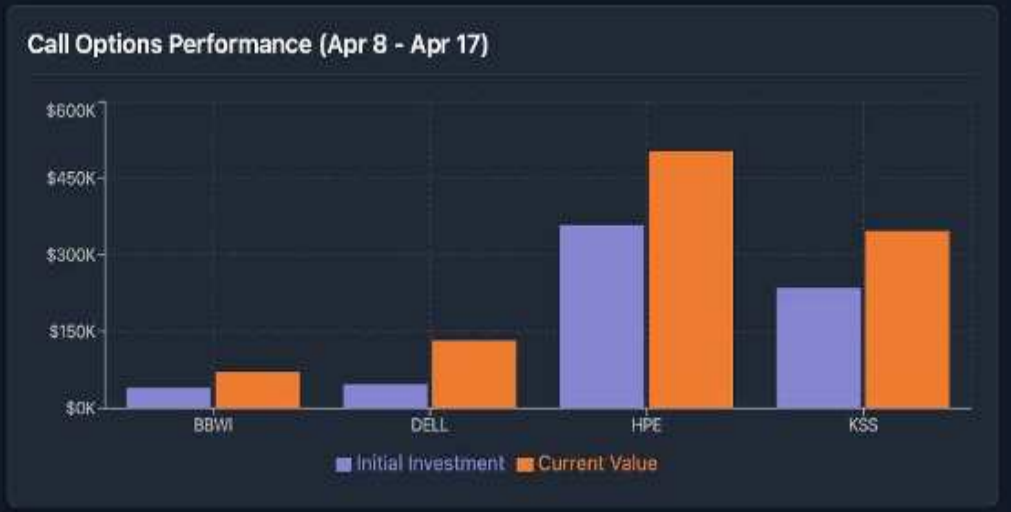


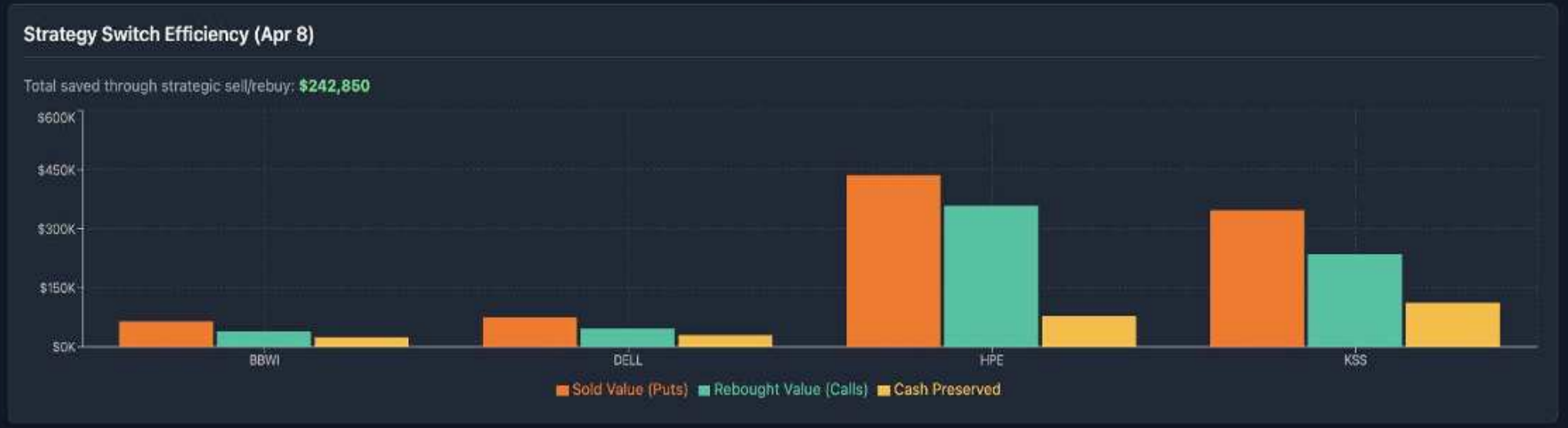




Strategy Performance Overview





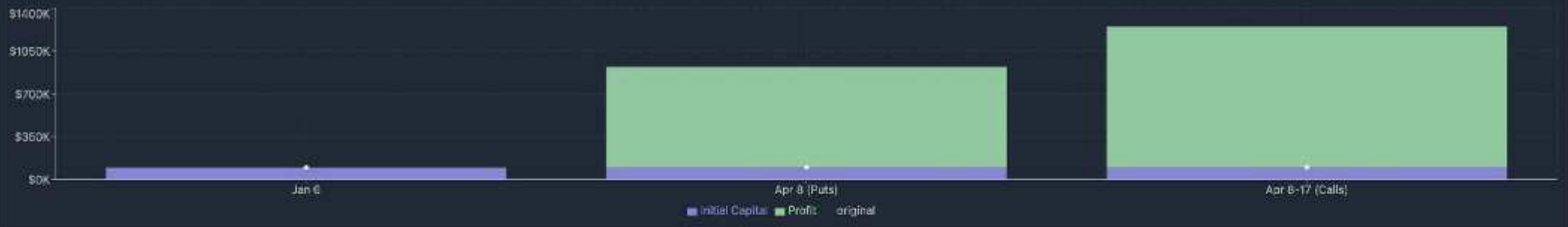


Current Overview

Current Positions Overview (Apr 17, 2025)

POSITION	TYPE	STRIKE	EXPIRY	CONTRACTS	INITIAL VALUE	CURRENT VALUE	GAIN %
BBWI	CALL	45	15 JAN 27	100	$39,750	$70,700	+77.9%
DELL	CALL	80	15 JAN 27	100	$46,700	$132,350	+183.4%
HPE	CALL	20	15 JAN 27	1000	$358,000	$503,000	+40.5%
KSS	CALL	40	15 JAN 27	1000	$235,500	$348,500	+47.1%
Total					**$679,950**	**$1,052,550**	+54.8%

Value Growth Breakdown



Trading Strategy Summary

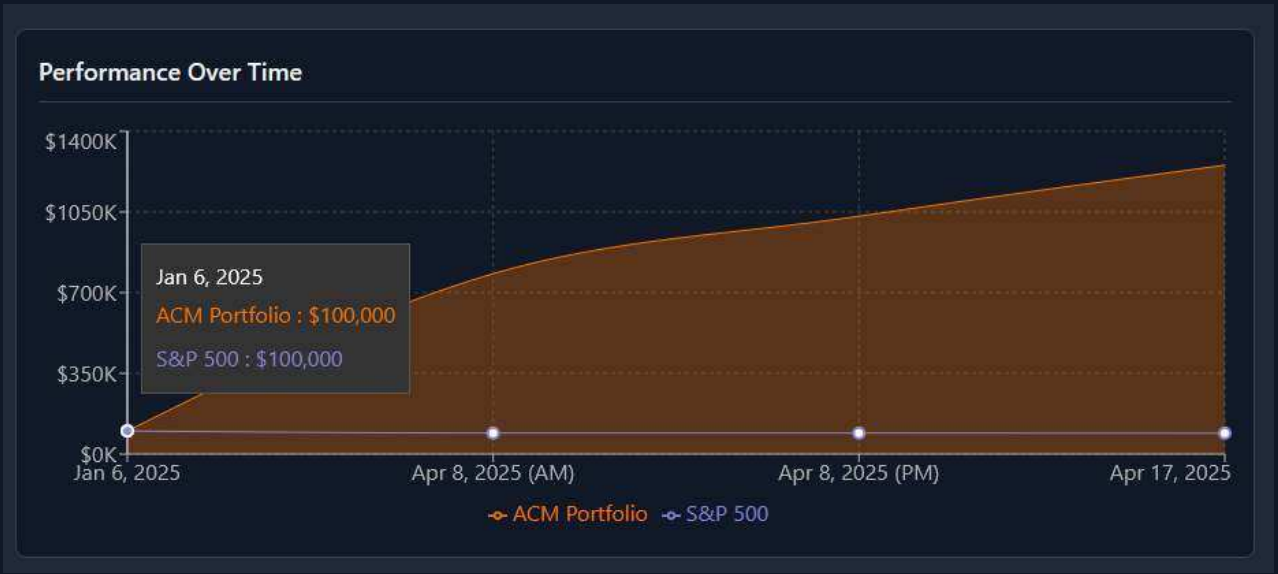
Strategy Timeline

- Initial investment: $100,000 on Jan 6, 2025
- Put options strategy: Jan 6 - Apr 8, 2025
- Strategic transition to calls on Apr 8, 2025
- Call options performance: Apr 8 - Apr 17, 2025
- Total portfolio growth: +1152.6% in 101 days

Key Performance Indicators

- Best performing position: DELL calls (+183.4%)
- Largest position by value: HPE ($503,000)
- Most efficient trade transition: KSS (saved $111,500)
- Available cash: $740,800
- Annualized return rate: +927325.9%

Benchmark



Key Performance Metrics

ACM Portfolio Return
+1152.5%
Annualized: +977475.9%

S&P 500 Return
-9.96%
Annualized: -31.6%

Outperformance
+1162.5%

Initial $100K Now Worth
$1,252,550
vs $90,040 (S&P 500)

Summary

- Portfolio outperformance: +1162.5% over S&P 500
- Profit difference: $1,162,510
- Time period: 101 days (Jan 6 - Apr 17, 2025)
- Strategy: Options trading with strategic position shifts



Questions